

**RENOVO GROUP PLC**  
("Renovo" or the "Company")

**RESULTS OF GENERAL MEETING**

**12 September 2011:** Renovo Group plc (LSE: RNVO) announced that all resolutions proposed were duly passed at its General Meeting (GM), held today in London.

In accordance with Listing Rule 9.6.18, the following resolutions are those which were passed by way of a poll at the meeting concerning special business including Resolution 1 which was passed as special business in accordance with Listing Rule 5.2.5 (4):

- Resolution 1: to cancel the listing of the ordinary shares in the capital of the Company on the Official List of the UKLA and to remove such ordinary shares from trading on the London Stock Exchange's Main Market for listed securities and to apply for admission of the ordinary shares to trading on AIM;
- Resolution 2: to authorise the Company to create sufficient distributable reserves by means of a capital reduction;
- Resolution 3: to adopt new articles of association to take account of the Company's move to AIM;
- Resolution 4: to permit the Company to purchase up to 25 per cent. of the ordinary shares in issue by way of an on-market share buy back.

In addition, the following ordinary resolution was also passed having been taken by a poll amongst Independent Shareholders only:

- Resolution 5: to approve the waiver, granted by the Panel on Takeovers and Mergers of any requirement under Rule 9 of the City Code on Takeovers and Mergers, for Henderson Global Investors to make a general offer to the shareholders of the Company.

The full text of all the resolutions can be viewed in the Notice of Meeting by visiting our website at [www.renovo.com](http://www.renovo.com).

A copy of the document setting out the above resolutions passed at the GM has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do).

The results of the GM are shown below. On the Record Date (8 September 2011) there were 190,460,821 10p ordinary shares in issue, each carrying one vote per share. Where shareholders appointed the Chairman of the GM as their proxy with discretion as to voting, these votes were cast in favour of all the resolutions.

	Votes For	Votes at Chairman's Discretion	Votes at other proxy Discretion	Votes Against	Votes Withheld*	Total votes cast	Result
<b>Resolutions</b>							
1	107,430,613	17,800	6,000	6,793	5,735,028	107,437,406	99.99%
2	107,430,613	17,800	6,000	6,293	5,735,528	107,436,906	99.99%
3	107,430,613	17,800	6,000	6,293	5,735,028	107,436,906	99.99%
4	106,513,378	17,800	6,000	924,028	5,735,028	107,437,406	99.14%
5*	63,594,718	17,800	6,000	923,528	48,654,188	64,518,246	98.57%

\* Abstentions are not votes and are not included in the % calculations

Shareholders are reminded of the anticipated cancellation of the Ordinary Shares from listing on the Official List and trading on the Main Market, and of the expected admission to trading and commencement of dealings on AIM at 8.00am on 24 October 2011, in each case subject to the Order of the High Court having confirmed the Capital Reduction and a statement of capital approved by the High Court having been registered with the Registrar of Companies.

Terms defined in the circular published by the Company and dated 18 August 2011 shall be given the same meaning in this announcement unless the context otherwise requires.

**-Ends-**